NATIONAL CE CREAM Research Facts

THE AMERICAN LOVE FOR ICE CREAM.

THE AVERAGE AMERICAN EATS OVER **20 POUNDS OF ICE CREAM ANNUALLY,** making the U.S. a top consumer globally.

BETTER-FOR-YOU ICE CREAM, BARS & PLANT BASED

75% of Americans say they want INDULGENT TREATS THE FIT A HEALTHY LIFESTYLE.

35% of sales are **DOMINATED** by plant-based co-coconut milk ice cream.



FRUIT-FORWARD SHERBET & SORBET

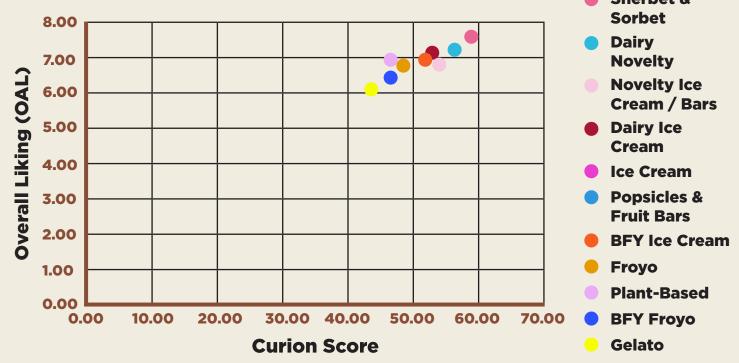
LEMON and RASPBERRY lead classic sorbet favorite flavors, and orange sherbet dominates

the category for sales.

PREMIUM & NOVELTY

of ice cream sales are premium options, with exotic flavors like CHOCOLATE-HAZELNUT **TRUFFLE & BOURBON VANILLA** fueling growth.

DEEPER INSIGHTS BEYOND OAL WITH CURION SCORE[™] **Sherbet &**



CURION SCORE BRIDGES GAPS LEFT BY OAL, REVEALING DEEPER INSIGHTS INTO CATEGORY PERFORMANCE.



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SHERBET & SORBET ACHIEVED HIGHEST **OAL & CURION SCORE**

highlighting the appeal of fruit-based ingredients and purée in consumer preference.



DAIRY ICE CREAM **OUTPACES BFY NOVELTY BY 30% in CURION SCORE**

exposing OAL's limitations in capturing true preferences while sharing the same OAL.



PLANT-BASED ICE CREAM LEADS AS HEALTHY ALTERNATIVE

while OAL favors Better-For-You Novelty among healthy options



BFY ICE CREAM OUTPERFORMS BFY NOVELTY SCORE

even though it had identical OAL proving that sometimes simpler can be a better option.

curion

Consumer Insights. Delivered.